

COMMERCIAL LOAN INFORMATION SHEET

Date: _____

Referred by: _____ Phone: _____

Company: _____ Email: _____

Borrower Information:

Name: _____ Phone: _____

Email: _____

Address: _____ City: _____ State: ___ Zip: _____

Employer: _____ Annual Income: _____

Property Information:

Project Name: _____ Owner Occupied? _____

Address: _____ City: _____ State: ___ Zip: _____

Property Type:

Apartments Hotel Senior Housing Office Building Medical Building
Shopping Center Warehouse/Storage Industrial/Manufacturing Franchise

Other: _____

Do you own other commercial property? _____

Loan Information:

Purchase: ___ Refinance: ___ Amount Requested: _____

Purchase Price: _____ Estimated Property Value: _____ Amount Owed: _____

Brief Description of Loan Request:

Credit Score: _____